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OFFICE OF THE  
CORPORATE REGISTRAR

Tabcorp Holdings Limited  
ACN 063 780 709

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Melbourne Australia 3001

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Companies Announcements Platform  
20 Bridge Street  
Sydney NSW 2000

**SUPL**

### NOTIFICATION OF SUBSTANTIAL SHAREHOLDING

As required under Listing Rule 3.19, the Company gives notice that it has become aware that Barclays Group became a substantial shareholder in Tabcorp Holdings Limited on 2 June 2008 with relevant interest in 26,509,299 ordinary shares representing 5.07% of the issued fully paid ordinary capital.

Section 4.3.20 of the Victorian Gambling Regulation Act prohibits an individual from having a voting power of more than 10% in Tabcorp Holdings Limited. Similar restrictions are contained in the Company's Constitution and certain agreements entered into with the New South Wales Casino Control Authority as well as the Queensland Office of Gaming Regulation. The Company may refuse to register any transfer of shares which would contravene these shareholding restrictions or require divestiture of the shares that cause an individual to exceed the shareholding restrictions.

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